DIGITAL SCHOLARSHIP
2009

Charles W. Bailey, Jr.
DIGITAL SCHOLARSHIP 2009

CHARLES W. BAILEY, JR.

DIGITAL SCHOLARSHIP

HOUSTON, TX
Digital Scholarship 2009

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Dedication

In memory of Paul Evan Peters (1947-1996), founding Executive Director of the Coalition for Networked Information, whose visionary leadership at the dawn of the Internet era fostered the development of scholarly electronic publishing.
1 Economic Issues


http://www.dlib.org/dlib/december03/connaway/12connaway.html


http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1382


2 Electronic Books and Texts

2.1 Electronic Books and Texts: Case Studies and History


http://www.ingentaconnect.com/content/alpsp/lp/2004/00000017/0000001/art00005


http://www.wired.com/wired/archive/5.02/esgutenberg.html


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3.1 Electronic Serials: Case Studies and History


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http://epress.lib.uh.edu/pr/v2/n1/tuttle.2n1


### 3.2 Electronic Serials: Critiques


http://hdl.handle.net/2027/spo.3336451.0004.206

http://www.ucalgary.ca/ejournal/archive/rachel/v4n2/article2.html


http://hdl.handle.net/2142/7805


3.3 Electronic Serials: Electronic Distribution of Printed Journals

3.3.1 Early Electronic Distribution Projects

3.3.1.1 CORE, Cornell University


3.3.1.2 Red Sage Project, University of California, San Francisco


http://www.dlib.org/dlib/august95/lucier/08lucier.html

3.3.1.3 SuperJournal Project, eLib

http://www.ariadne.ac.uk/issue14/superjournal/


**3.3.1.4 TULIP, Elsevier Science**


### 3.4 Electronic Serials: General Works


http://www.ariadne.ac.uk/issue12/main/


http://www.ingentaconnect.com/content/alpsp/lp/2001/00000014/00000004/art00004

http://www.ingentaconnect.com/content/alpsp/lp/2002/00000015/00000001/art00004

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3.5 Electronic Serials: Library Issues


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http://www.library.ucsb.edu/istl/01-summer/article3.html


http://idea.library.drexel.edu/handle/1860/584


http://www.library.ucsb.edu/istl/99-spring/article1.html


### 3.6 Electronic Serials: Research


http://www.ingentaconnect.com/content/alpsp/lp/2004/00000017/00000003/art00005

http://www.dlib.org/dlib/december98/12hitchcock.html


http://eprints.ecs.soton.ac.uk/711/

http://www.onlinemag.net/OL2001/jacso7_01.html


http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1212

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http://arxiv.org/abs/cs.CY/9903015


http://hdl.handle.net/2027/spo.3336451.0008.102


5 Legal Issues

5.1 Legal Issues: Intellectual Property Rights


http://www.arl.org/bm~doc/arlbr244fairuse.pdf


http://www.cs.princeton.edu/research/techreps/TR-617-00
http://www.ala.org/ala/mgrps/divs/lita/ital/252006/number3september/bailey.pdf


http://www.dlib.org/dlib/january99/01band.html


http://www.arl.org/bm~doc/google-settlement-13nov08.pdf

http://www.dlib.org/dlib/june97/06band.html

http://www.wired.com/wired/archive/2.03/economy.ideas.html

http://hdl.handle.net/2027/spo.3336451.0005.203


http://www.clir.org/PUBS/abstract/pub135abst.html


http://www.educause.edu/EDUCAUSE+Review/EDUCAUSERevie wMagazineVolume38/CopyrightWhatMakesaUseFair/157873

http://www.ingentaconnect.com/content/alpsp/lp/2003/00000016/00 000002/art00005


http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file915.html#feature1

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http://www.libraryjournal.com/article/CA85274.html

http://dlist.sir.arizona.edu/1082/


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http://www.dlib.org/dlib/march01/vandesompel/03vandesompel.html


http://www.dlib.org/dlib/january04/vitiello/01vitiello.html


http://journals.tdl.org/jodi/article/view/70


http://www.ingentaconnect.com/content/alpsp/lp/2001/00000014/00000004/art00008

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http://hdl.handle.net/2142/8104


6.2 Digital Libraries

6.2.1 Early Digital Library Projects

6.2.1.1 Alexandria Project, University of California, Santa Barbara


### 6.2.1.2 Digital Library Initiative, University of Illinois at Urbana-Champaign


6.2.1.3 Informedia, Carnegie Mellon University


**6.2.1.4 Mercury Project, Carnegie Mellon University**


**6.2.1.5 Stanford Digital Library Project**


### 6.2.1.6 UC Berkeley Digital Library Project


### 6.2.1.7 University of Michigan Digital Library Project


### 6.2.2 General


http://www.cnri.reston.va.us/home/cstr/arch/k-w.html


http://www.dlib.org/dlib/november05/lagoze/11lagoze.html


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http://hdl.handle.net/2142/8343


http://eprints.rclis.org/archive/00001521/

http://www.uic.edu/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/2183


### 6.2.3 National Digital Library, Library of Congress


6.2.4 Other Projects and Systems


http://www.dlib.org/dlib/july02/arlitsch/07arlitsch.html


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6.3 Library Issues: General Works


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http://www.researchinformation.info/riotc0605counter.html

http://www.libraryjournal.com/article/CA270600.html

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6.4 Library Issues: Information Integrity and Preservation


http://www.dlib.org/dlib/june98/06bearman.html

http://hdl.handle.net/2027/spo.3336451.0004.406

http://www.ingentaconnect.com/content/alpsp/lp/2004/00000017/00000004/art00003


http://www.dlib.org/dlib/january02/berthon/01berthon.html

http://www.ideals.uiuc.edu/handle/2142/3771


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http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file3600.html#feature1

http://www.ariadne.ac.uk/issue15/digital/


http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file2448.html#feature1


http://www.ijdc.net/index.php/ijdc/article/view/118

http://www.dlib.org/dlib/may07/hitchcock/05hitchcock.html

http://worldcat.org/arcviewer/1/OCC/2007/08/08/0000070511/viewer/file3502.html#article1

http://www.ijdc.net/ijdc/article/view/30


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7 New Publishing Models


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http://www.pubmedcentral.gov/articlerender.fcgi?artid=1250314


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http://www.earlham.edu/~peters/fos/newsletter/11-02-09.htm#publicgood

http://www.earlham.edu/~peters/fos/newsletter/06-02-09.htm#maryland

http://www.earlham.edu/~peters/fos/newsletter/02-02-07.htm#mandate

http://www.earlham.edu/~peters/fos/newsletter/02-02-08.htm#mandates

http://www.earlham.edu/~peters/fos/newsletter/11-02-06.htm#mandates

http://www.earlham.edu/~peters/fos/newsletter/01-02-04.htm#manycopy

http://www.earlham.edu/~peters/fos/newsletter/09-02-06.htm#hybrid

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8 Publisher Issues


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http://www.ingentaconnect.com/content/alpsp/lp/2000/00000013/0000002/art00005
8.1 Publisher Issues: Digital Rights Management and User Authentication


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http://www.dlib.org/dlib/january03/paskin/01paskin.html

http://www.ariadne.ac.uk/issue51/powell-recordon/

http://www.indicare.org/tiki-read_article.php?articleId=93


9 Repositories, E-Prints, and OAI


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http://www.ariadne.ac.uk/issue54/green-awre/


http://www.dlib.org/dlib/november03/jantz/11jantz.html


https://scholarsbank.uoregon.edu/dspace/handle/1794/704

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http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/2282


http://hdl.handle.net/2027/spo.3336451.0008.101


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http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1409

http://firstmonday.org/htbin/cgiwrap/bin/ojs/index.php/fm/article/view/1324


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Appendix A. Related Bibliographies


Appendix B. About the Author

Charles W. Bailey, Jr. is the publisher of Digital Scholarship. From 2004 to 2007, he was the Assistant Dean for Digital Library Planning and Development at the University of Houston Libraries. From 1987 to 2003, he served as Assistant Dean for Systems at the University of Houston Libraries. From 1976-1986, he served as the head of the systems department at an academic medical library, a systems librarian at a research library, a technical writer at a bibliographic utility, and a media librarian at an academic media center. He holds master's degrees in information and library science and instructional media and technology.

In 1989, Bailey established PACS-L, a mailing list about public-access computers in libraries, and The Public-Access Computer Systems Review, one of the first freely available scholarly electronic journals published on the Internet. He served as PACS-L Moderator until November 1991 and as Editor-in-Chief of The Public-Access Computer Systems Review until the end of 1996.


In 1992, he founded the PACS-P mailing list for announcing the publication of selected e-serials, and he moderated this list until 2007.

In recognition of his early electronic publishing efforts, Bailey was given a Network Citizen Award by the Apple Library in 1992 and the first LITA/Library Hi Tech Award for Outstanding Achievement in Communicating to Educate Practitioners within the Library Field in Library and Information Technology in 1993.

In 1996, he established the Scholarly Electronic Publishing Bibliography (SEPB), a free electronic book that has been updated over 70 times.
In 1997, he added *Scholarly Electronic Publishing Resources*, a directory of Websites relevant to scholarly electronic publishing, to *SEPB*.

In 2001, he added the *Scholarly Electronic Publishing Weblog*, which announces new publications of interest between *SEPB* versions, to the bibliography.

In 2001, he was selected as an team member of *Current Cites*, and he has subsequently been a frequent contributor of reviews to this monthly e-serial.


In 2005, Bailey established Digital Scholarship, which provides information and commentary about digital copyright, digital curation, digital repositories, open access, scholarly communication, and other digital information issues. He also established *DigitalKoans*, a Weblog that covers those topics.

In 2005, he also published the *Open Access Bibliography: Liberating Scholarly Literature with E-Prints and Open Access Journals*, a printed book that was made freely available in electronic form on the Internet, the *Electronic Theses and Dissertations Bibliography*, the *Google Book Search Bibliography*, and the "Open Access Webliography" (with Ho).

In 2008, he published *Author's Rights, Tout de Suite* and *Institutional Repositories, Tout de Suite*.


With the exception of the *Open Access Bibliography*, Bailey's bibliographies are updated.
For more details, see "A Look Back at Twenty Years as an Internet Open Access Publisher" (http://digital-scholarship.org/cwb/twentyyearsbrief.htm).

Bailey has written numerous papers about open access, scholarly electronic publishing, and other topics. See "Selected Publications of Charles W. Bailey, Jr." (http://digital-scholarship.org/cwb/bailey.htm) for a more complete description of his publications.

His e-mail address is digitalscholarship at gmail.com.
Institutional Repository Bibliography

The Institutional Repository Bibliography (IRB) presents selected English-language articles, books, and other scholarly textual sources that are useful in understanding institutional repositories. Although institutional repositories intersect with a number of open access and scholarly communication topics, this bibliography only includes works that are primarily about institutional repositories. For example, an article dealing with the NIH open access policy would not be included, but one dealing with a university open access policy likely would. See the author's other bibliographies for more general coverage of open access and scholarly communication issues.

The Institutional Repository Bibliography does not cover presentation slides or transcripts, digital media works (such as MP3 files), news articles, editorials, interviews, letters to the editor, weblog postings, or e-mail messages. Coverage of conference papers, technical reports, and unpublished e-prints is limited and very selective. For inclusion conference papers need to be fairly substantial, not just brief summaries or abstracts.

Most sources have been published between 2000 and the present; however, a limited number of key sources published prior to 2000 are also included. Where possible, links are provided to e-prints in disciplinary archives and institutional repositories for published articles. Note that e-prints and published articles may not be identical.
1 General Works


2 Country and Regional Institutional Repository Surveys


3 Multiple-Institution Repositories


4 Specific Institutional Repositories

4.1 eScholarship


4.2 MIT


4.3 OSU Knowledge Bank


4.4 Other


5 Institutional Repository Digital Preservation Issues


6 Institutional Repository Library Issues


7 Institutional Repository Metadata Issues


8 Institutional Repository Open Access Policies


9 Institutional Repository R&D Projects

9.1 ARROW


9.2 DAEDALUS


**9.3 DARE**


9.4 DRIVER


9.5 FAIR Programme


9.6 Hydra/REMAP/RepoMMan


9.7 SHERPA


9.8 Other


10 Institutional Repository Research Studies


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11 Institutional Repository Software

11.1 General


11.2 DSpace


11.3 Fedora


———. "Value Added Surrogates for Distributed Content: Establishing a Virtual Control Zone." *D-Lib Magazine* 6, no. 6 (2000). http://www.dlib.org/dlib/june00/payette/06payette.html


http://www.dlib.org/dlib/april03/staples/04staples.html

**11.4 Other**

Electronic Theses and Dissertations Bibliography

This bibliography presents selected English-language articles, conference papers, and other printed and electronic sources that are useful in understanding electronic theses and dissertations (ETDs). Where possible, links are provided to sources that are freely available on the Internet, including e-prints in disciplinary archives and institutional repositories. Note that e-prints and published articles may not be identical.


http://www.dlib.org/dlib/september97/theses/09fox.html

http://www.dlib.org/dlib/september96/theses/09fox.html


http://snidely.dlib.vt.edu:8081/dspace/handle/2340/40

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**Google Book Search Bibliography**

This bibliography presents selected English-language articles and other works that are useful in understanding Google Book Search. It primarily focuses on the evolution of Google Book Search and the legal, library, and social issues associated with it. Where possible, links are provided to works that are freely available on the Internet, including e-prints in disciplinary archives and institutional repositories. Note that e-prints and published articles may not be identical.

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