SCHOLARLY ELECTRONIC PUBLISHING BIBLIOGRAPHY

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Charles W. Bailey, Jr.

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In memory of Paul Evan Peters (1947-1996), founding Executive Director of the Coalition for Networked Information, whose visionary leadership at the dawn of the Internet era fostered the development of scholarly electronic publishing.
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Preface

This bibliography presents selected English-language articles, books, and other printed and electronic sources that are useful in understanding scholarly electronic publishing efforts on the Internet. Most sources have been published between 1990 and the present; however, a limited number of key sources published prior to 1990 are also included. Where possible, links are provided to sources that are freely available on the Internet.

Announcements for new versions of the bibliography are distributed on PACS-P (http://info.lib.uh.edu/pacsp.html), SEPW (http://info.lib.uh.edu/sepb/sepwlist.htm), and other mailing lists.

An article about the development and utilization of the bibliography is available:

1 Economic Issues


http://cogprints.ecs.soton.ac.uk/archive/00001691/00/harnad95.quo.vadis.html


http://www.dlib.org/dlib/january04/holmstrom/01holmstrom.html

http://www.dlib.org/dlib/april04/holmstrom/04holmstrom.html


2 Electronic Books and Texts

2.1 Case Studies and History


### 2.2 General Works


### 2.3 Library Issues


Ormes, Sarah. "It's the End of the World as We Know It (and I Feel Fine) or How I Learned to Stop Worrying and Love the E-Book." *Ariadne*, no. 26 (2001). http://www.ariadne.ac.uk/issue26/e-book/


3 Electronic Serials

3.1 Case Studies and History


http://www.press.umich.edu:80/jep/03-01/pacs.html


http://elj.warwick.ac.uk/jilt/BILETA/1996/3hardy/default.htm


http://intarch.ac.uk/antiquity/electronics/heyworth.html


http://www.press.umich.edu/jep/05-04/holling.html

http://www.press.umich.edu:80/jep/03-01/EI.html


### 3.2 Critiques


### 3.3 Electronic Distribution of Printed Journals

#### 3.3.1 CORE, Cornell University


3.3.2 JSTOR


3.3.3 Other Projects


3.3.4 Project Muse, Johns Hopkins University


3.3.5 Red Sage Project, University of California, San Francisco


3.3.6 SuperJournal Project, eLib


3.3.7 TULIP, Elsevier Science


### 3.4 General Works


______. "Oh Lord, Won't You Buy Me a Mercedes Benz. Or, There is a There There." *Surfaces* (1994). http://www.library.yale.edu/~okerson/surfaces.html


3.5 Library Issues


### 3.6 Research


Cites & Insights: Crawford at Large 1 (June 2001): 11-12.
http://home.att.net/~wcc.techx/civ1i6.pdf


http://www.library.ucsb.edu/istl/00-summer/refereed.html


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http://southernlibrarianship.icaap.org/content/v04n03/Salisbury_l01.htm


Youngen, Gregory K. "Citation Patterns to Traditional and Electronic Preprints in the Published Literature." *College & Research Libraries* 59 (September 1998): 448-456.


4 General Works


http://www.acls.org/op37.htm


5 Legal Issues

5.1 Intellectual Property Rights


Ginsburg, Jane C. "What to Know before Reissuing Old Titles as E-Books." 


http://puck.ingentaselect.com/vl=1299019/cl=16/fm=docpdf/nw=1/rpsv/cw/alpsp/095315
13/v13n3/s2/p141


http://www.educause.edu/pub/er/review/reviewarticles/30340.html


http://masetto.ingentaselect.com/vl=17519920/cl=38/nw=1/fm=docpdf/rpsv/cw/alpsp/09
531513/v11n1/s1/p2


### 5.2 License Agreements


________. "Copyright or Contract?" *Library Journal*, 1 September 1997, 136-139.


5.3 Other Legal Issues


6 Library Issues

6.1 Cataloging, Identifiers, Linking, and Metadata


Lewis, Nicholas. "I Want It All and I Want It Now!: Managing Expectations with MetaLib and SFX at the University of East Anglia." *Serials* 16, no. 1 (2003): 89-95.


"Mr. Serials Revisits Cataloging: Cataloging Electronic Serials and Internet Resources." *The Serials Librarian* 28, no. 3/4 (1996): 229-238.


http://www.dlib.org/dlib/january98/01thiele.html


6.2 Digital Libraries

6.2.1 Alexandria Project, University of California, Santa Barbara


6.2.2 Digital Library Initiative, University of Illinois at Urbana-Champaign


6.2.3 General


http://www.dlib.org/dlib/february97/cnri/02arms1.html

Atkinson, Ross. "Library Functions, Scholarly Communication, and the Foundation of
the Digital Library: Laying Claim to the Control Zone." The Library Quarterly 66 (July


Bekaert, Jeroen, Patrick Hochstenbach, and Herbert Van de Sompel. "Using MPEG-21
DIDL to Represent Complex Digital Objects in the Los Alamos National Laboratory
http://www.dlib.org/dlib/november03/bekaert/11bekaert.html

Blandford, Ann, and George Buchanan. "Usability of Digital Libraries: A Source of

Borgman, Christine L. "Digital Libraries and the Continuum of Scholarly

_______. From Gutenberg to the Global Information Infrastructure: Access to

_______. "Multi-Media, Multi-Cultural, and Multi-Lingual Digital Libraries: Or How Do
We Exchange Data in 400 Languages?" D-Lib Magazine (June 1997).
http://www.dlib.org/dlib/june97/06borgman.html

_______. "What Are Digital Libraries? Competing Visions." Information Processing

Breaks, Michael. "Building the Hybrid Library: A Review of UK Activities." Learned

Campbell, Debbie. "How the Use of Standards Is Transforming Australian Digital

Cantara, Linda. "Building a Cyberinfrastructure for the Humanities." OCLC Systems &

Caplan, Priscilla. "Oh What a Tangled Web We Weave: Opportunities and Challenges
http://www.firstmonday.dk/issues/issue5_6/caplan/index.html


________. "Digitization Grants and How to Get One: Advice from the Director, Office of Library Services, Institute of Museum and Library Services." *RLG DigiNews* 4, no. 5 (2002). http://www.rlg.org/preserv/diginews/diginews4-5.html#technical1


### 6.2.4 Informedia, Carnegie Mellon University


### 6.2.5 Mercury Project, Carnegie Mellon University


### 6.2.6 National Digital Library, Library of Congress


### 6.2.7 Other Projects and Systems


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Hughes, Carol Ann. "Lessons Learned: Digitization of Special Collections at the University of Iowa Libraries." *D-Lib Magazine* 6 (June 2000). http://www.dlib.org/dlib/june00/hughes/06hughes.html


6.2.8 Stanford Digital Library Project


6.2.9 UC Berkeley Digital Library Project


6.2.10 University of Michigan Digital Library Project


6.3 General Works


### 6.4 Information Integrity and Preservation


http://www.firstmonday.dk/issues/issue5_6/kenney/index.html


http://www.dlib.org/dlib/april04/lavoie/04lavoie.html

http://www.dlib.org/dlib/july04/lavoie/07lavoie.html


Lukesh, Susan S. "E-Mail and Potential Loss to Future Archives and Scholarship or the Dog That Didn't Bark." First Monday 4, no. 9 (1999).

http://www.dlib.org/dlib/september99/09lynch.html


_______. "Rethinking the Integrity of the Scholarly Record in the Networked Information Age." Educom Review 29 (March/April 1994): 38-40.


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7 New Publishing Models


http://www.ucalgary.ca/ejournal/archive/rachel/v5n1/article.html

http://www.press.umich.edu/jep/07-01/buckholtz.html


Cameron, Robert D. "A Universal Citation Database as a Catalyst for Reform in Scholarly Communication." *First Monday* 2, no. 4 (1997).


http://www.arl.org/newsltr/220/access.html


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King, Donald W. "Should Commercial Publishers Be Included in the Model for Open Access through Author Payment?" *D-Lib Magazine* 10, no. 6 (2004).
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Mabe, Michael A. "CAVEAT AUCTOR: Let the Author Beware! Some Sceptical Thoughts on Open Access." *Serials* 17, no. 1 (2004): 41-44.


Prosser, David C. "From Here to There: A Proposed Mechanism for Transforming Journals from Closed to Open Access." Learned Publishing 16, no. 3 (2003): 163-166.


8 Publisher Issues


http://www.press.umich.edu/jep/05-04/sheridan.html


"Surviving Another Year." *Against the Grain* 14 (February 2002): 34, 36.


### 8.1 Digital Rights Management


http://www.dlib.org/dlib/june97/ibm/06gladney.html

http://www.dlib.org/dlib/july98/gladney/07gladney.html


http://www.dlib.org/dlib/may97/ibm/05gladney.html

http://www.dlib.org/dlib/may98/gladney/05gladney.html


http://www.dlib.org/dlib/january98/ibm/01herzberg.html


9 Repositories, E-Prints, and OAI


Appendix A. Related Bibliographies

The Scholarly Electronic Publishing Bibliography builds on the following prior works:


Appendix B. About the Author

Charles W. Bailey, Jr. is the Assistant Dean for Digital Library Planning and Development at the University of Houston Libraries. From 1987 to 2003, he served as Assistant Dean for Systems at the University of Houston Libraries. Previously, he served as the head of the systems department at an academic medical library, a systems librarian at a research library, a technical writer at a bibliographic utility, and a media librarian at an academic media center. He holds master's degrees in information and library science and instructional media and technology.

In 1989, Bailey established PACS-L, a mailing list about public-access computers in libraries, and The Public-Access Computer Systems Review, one of the first scholarly electronic journals published on the Internet. He served as Editor-in-Chief of this free, peer-reviewed e-journal until the end of 1996. In that year, he made available the first version of the Scholarly Electronic Publishing Bibliography, a free electronic book that is regularly updated. In 1997, a resource directory was added to the bibliography, and, in 2001, a Weblog was added (the Weblog became available via the SEPW mailing list in 2003).

Bailey also established Public-Access Computer Systems News, an electronic newsletter, in 1990, and he co-edited this publication until 1992. He founded the PACS-P mailing list for announcing the publication of selected e-serials in 1992, and he has moderated this list since then.

In recognition of his early electronic publishing efforts, Bailey was given a Network Citizen Award by the Apple Library in 1992 and the first LITA/Library Hi Tech Award for Outstanding Achievement in Communicating to Educate Practitioners within the Library Field in Library and Information Technology in 1993. Bailey was profiled in the Movers & Shakers 2003: The People Who Are Shaping the Future of Libraries supplement to the March 15, 2003 issue of Library Journal.

Bailey has served as co-editor of Advances in Library Automation and Networking and on the editorial boards of Library Computing and Reference Services Review. In 1988, he served as the first Vice Chairperson of the Library and Information Technology Association's Imagineering Interest Group, and he subsequently served as its Chairperson. He is a frequent contributor of reviews to Current Cites.

Mr. Bailey has written numerous papers about scholarly electronic publishing and artificial intelligence applications in libraries. (See http://info.lib.uh.edu/cwb/bailey.htm for a more complete description of his publications.)

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